

Name of the Issuer:	PNGS Gargi Fashion Jewellery Limited	Last updated on	27.07.2024
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1 Type of Issue (IPO / FPO)	IPO
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2 Issue Size (Rs. Cr)*	
- Fresh Issue Size (Rs. Cr)	7.80
<i>*Source: Prospectus dated December 02, 2022 and Final Post issue report dated December 22, 2022</i>	

3 Grade of issue along with name of the rating agency	
Name	Not Applicable
Grade	Not Applicable

4 Subscription Level (Number of times)	216.83*
<i>Source: Final Post issue report dated December 22, 2022</i>	216.83*
<i>*The above figure is after technical rejections</i>	

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue ⁽¹⁾	0.00%
(ii) at the end of 1st Quarter immediately after the listing	0.00%
(iii) at the end of 1st FY (March 31, 2023)	0.00%
(iv) at the end of 2nd FY (March 31, 2024)	0.00%
(v) at the end of 3rd FY (March 31, 2025)*	Not Available

**QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.*

(1) Source: Basis of Allotment

6 Financials of the issuer (Standalone)

Parameters	(In Rs. Lacs)		
	1st FY (March 31, 2023)	2nd FY (March 31, 2024)	3rd FY (March 31, 2025)*
Income from operations	2867.36	5048.49	Not Available
Net Profit for the period	468.95	845.85	Not Available
Paid-up equity share capital	962.8	962.8	Not Available
Reserves excluding revaluation reserves	1095.49	1941.33	Not Available

**Financials not disclosed as reporting for the relevant fiscal year has not been completed.*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited (SME Platform)

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)	Not Frequently Traded
(ii) at the end of 2nd FY (March 31, 2024)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2025)*	Not Available

**Trading status not disclosed as the relevant fiscal year has not been completed.*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2023)	-	-
(ii) at the end of 2nd FY (March 31, 2024)	-	-
(iii) at the end of 3rd FY (March 31, 2025)*	-	-

Source: Stock Exchange Filings

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	5.50
General Corporate Purpose	1.77
Total	7.27

Source: Prospectus dated December 02, 2022

(ii) Actual utilization

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	3.05
General Corporate Purpose	0.50
Total	3.55

(iii) Reasons for deviation, if any

Not Applicable

11 Comments of monitoring agency

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

Not Applicable, since Issue size is less than Rs. 100 crores

(c) Any other reservations expressed by the monitoring agency about the end use of funds

12 Pricing Data

Issue Price (Rs.):	30
Designated Stock Exchange:	BSE
Listing Date:	20-Dec-22

Price parameters	At close of listing day (December 20, 2022)	At close of 30th calendar day from listing day (January 18, 2023) ⁽¹⁾	At close of 90th calendar day from listing day (March 19, 2023) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2023)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	59.85	156.30	90.50	96.30	201.15	57.00
BSE SENSEX*	61702.29	61,045.74	57,989.90	58,991.52	63,583.07	50,921.22

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024)			As at the end of 3rd FY after the listing of the issue (March 31, 2025) ⁽³⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	532.60	695.00	101.11	Not Available	Not Available	Not Available
BSE SENSEX*	73,651.35	74,119.39	59,106.44	Not Available	Not Available	Not Available

*Being index of BSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed

(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2023)	At the end of 2nd FY (March 31, 2024)	At the end of 3rd FY (March 31, 2025) ⁽²⁾
EPS	394.75	4.87	8.79	Not Available
Price to Earnings Ratio (P/E)	0.08	19.77	60.59	Not Available
NAV	391.09	21.38	30.16	Not Available
RoNW(%)	100.94%	22.78%	29.13%	Not Available

Notes:

(1) Sourced from Prospectus dated December 02, 2022.

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Ind As 33 "earnings per Share" notified by the Companies (Indian Accounting Standard) Rules, 2015

Basic EPS (Rs.) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
06-Jan-23	Change in E-mail id for investor's communication and investor grievance Redressal Communication
06-Feb-23	Outcome of Board Meeting: 1. Appointment of M/s Dakhawe Apte & Associates, Company Secretaries as Secretarial Auditor of the company for FY 2022-23 2. Appointment of M/s. Joshi & Sahney, Chartered Accountants, as internal auditors of the company for FY 2022-23 3. Authority to Mr. Vishwas Honrao, CFO and Ms. Bhargavi, CS&CO to determine materiality of the event
07-Feb-23	Publication of unaudited Financial Results for the quarter ended 31st Dec 2022 in Newspaper
01-Mar-23	Intimation of earnings call with identified investors and/or Analysts on 02nd March 2023
06-Mar-23	Transcript of the Earnings call with identified investors and/or analysts held on 02nd March 2023
15-Apr-23	Intimation of opening of two new (Shop in Shop) retail point of sales of the Company at Shoppers Stop (Viviana Mall), Thane 14th April 2023 and Shoppers Stop (Inorbit Mall), Malad, Mumbai on 15th April 2023
02-May-23	Intimation of opening of brand store franchise of the Company at Sector 17, Vashi on 30th April 2023
10-May-23	Outcome of board meeting: Appointment of M/s Dakhawe Apte & Associates, Company Secretaries as Secretarial Auditor of the company for FY 2023-24
11-May-23	Publication of Financial results for the quarter and year ended 31st March 2023 in newspaper
26-May-23	Opening of new retail showroom at 917/21, Mayur Centre, Near Punjab National Bank, FC Road, Shivajinagar, Pune 411004 on 25th May, 2023
31-May-23	Intimation of 14th AGM to be held on 30th June 2023 at Zapurza Museum of Art & Culture, ahead of Peacock Bay, Survey no. 65, Kudje, Pune – 411023.
02-Jun-23	Publication of notice of 14th AGM in newspaper
07-Aug-23	There is deviation in utilization of IPO proceeds
24-Aug-23	the Company has opened its new exclusive brand store at Ground Floor, City survey no 601 of Sadashiv Peth, Laxmi Road, Pune – 411030, a prominent jewellery market area
31-Aug-23	Intimation of earnings call with identified Investors and/ or Analysts
11-Sep-23	Transcript of the Earnings Call with Investors and/ or Analysts held on 06th September, 2023
18-Sep-23	Corporate Identification Number (CIN) of the Company has been changed from "U36100PN2009PLC133691" to "L36100PN2009PLC133691"
16-Oct-23	Outcome of Board meeting dated 16.10.2023: 1. Unaudited Standalone Financial Results for the half year ended 30th September, 2023 2. Restyling the address of the registered office of the Company from "S.No. 37/1 & 37/2, Near lokmat New paper, wadgaon, Khurd, NA pune pune MH 411041" to "plot No.8A, Sr No.37/1 and 37/2, Opposite Maruti service Centre, Sinhgad Road, Wadgaon Khurd, pune, Maharashtra, 411041, without any change in the location/ premises of the registered office"
17-Oct-23	Commencement of commercial sale of 14 Carat Gold studded with diamond jewellery
18-Oct-23	Opening of retail brand store at Phoenix Mall of the Millennium, Wakad, Pune
18-Oct-23	Publication of Unaudited Financial Results for the half year ended 30th September, 2023 in Newspapers
20-Oct-23	There is deviation in utilization of IPO proceeds
10-Nov-23	Clarification on price movement
13-Nov-23	PNGS Gargi Fashion Jewellery Limited has been awarded as and recognized by BSE Limited as "Top 5 SME Companies in FY 22-23"
19.01.2024	Outcome of Board Meeting dated 19.01.2024- approved the Unaudited Standalone Financial Results for the quarter and nine months ended 31st December, 2024
19.01.2024	amended "Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information" which will be effective from 20th January, 2024
19.01.2024	There is no deviation in the utilization of IPO proceeds
20.01.2024	Publication of Unaudited Financial Results for the quarter and half year ended 31st December 2023 in Newspapers
25.01.2024	Opening of new franchise store of the Company
18.04.2024	Secretarial Auditors of the Company, M/s Dakhawe Apte & Associates have informed the Company today about the sad demise of Mr. Raghunath Apte, Partner, M/s Dakhawe Apte & Associates, on 08th April 2024
24.04.2024	Outcome of Board Meeting dated 24.04.2024: 1. Approval of audited financials for half year and year ended on 31.03.2024 2. Appointment of Ms' Ruchi Bhave, company secretary, as secretarial Auditor of the company for the Financial Year 2023-24 3. Request of reclassification from 'Promoter Group' category to 'public category' received from Mr' Prafulla waah, Mr. satish Kuber and Mr. shrikant Kuber members of promoter
25.04.2024	Publication of audited Financial Results for the half year and year ended 31st March 2024 in Newspapers
29.04.2024	Intimation of earnings call with identified Investors and/ or Analysts

03.05.2024	Outcome and Audio Call recording of earnings call with identified Investors and/ or Analysts held on 03rd May, 2024
06.05.2024	Outcome of Board Meeting held on 06th May, 2024: 1. Approved the Report of Directors to the members of the Company to be published in the Annual Report for the FY 2023-24 which will be shared in due course 2. Increase in authorised share capital from Rs. 10.00 cr to Rs. 20.00 cr
06.05.2024	Resignation of Bhargavi Charudatta Kulkarni from the position of Company Secretary and Compliance Officer w.e.f 28.06.2024
08.05.2024	Transcript of the Earnings Call with Investors and/ or Analysts held on 03rd May, 2024
17.05.2024	Publication of Notice of AGM in newspaper
24.06.2024	appointment of Mrs. Neha Boid as Company Secretary and Compliance Officer w.e.f. 01.07.2024
24.06.2024	amendment in MOA pursuant to change in authorised share capital
26.06.2024	Intimation of investor/ analyst call scheduled on Saturday, June 29, 2024
10.07.2024	Clarification on price movement
10.07.2024	Outcome of Board Meeting held on 10th July, 2024: 1. Issuance of Equity shares on Preferential basis 2. Convening Extra Ordinary General Meeting of the Company 3. Appointment of scrutinizer for the purpose of voting
12.07.2024	Newspaper publication for notice of EGM
27.07.2024	Newspaper publication for 'Corrigendum to notice of EGM
Disclaimer:	

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Private Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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