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|----------------------------|--|------------------------------------|-----------------------------|-------------------------|
| Name of the Issuer: | | Getalong enterprise Limited | Last updated on | 10-Jul-24 |
| 1 | Type of Issue (IPO / FPO) | IPO | | |
| 2 | Issue Size (Rs. Cr)* - Fresh Issue Size (Rs. Cr) <i>*Source: Prospectus dated September 21, 2021 and Final Post issue report dated October 09, 2021</i> | 5.18 | | |
| 3 | Grade of issue along with name of the rating agency Name Grade | Not Applicable Not Applicable | | |
| 4 | Subscription Level (Number of times) <i>Source: Final Post issue report dated October 09, 2021</i> <i>*The above figure is after technical rejections</i> | 1.83* | | |
| 5 | QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges | | | |
| | Particulars | % | | |
| | (i) allotment in the issue ⁽¹⁾ | 0.00% | | |
| | (ii) at the end of 1st Quarter immediately after the listing | 0.00% | | |
| | (iii) at the end of 1st FY (March 31, 2022) | 0.00% | | |
| | (iv) at the end of 2nd FY (March 31, 2023) | 0.00% | | |
| | (v) at the end of 3rd FY (March 31, 2024) | 0.00% | | |
| | <i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i> | | | |
| | <i>(1) Source: Basis of Allotment</i> | | | |
| 6 | Financials of the issuer | | | |
| | | (In Rs. Lacs) | | |
| | Parameters | 1st FY | 2nd FY | 3rd FY |
| | | (March 31, 2022) | (March 31, 2023) | (March 31, 2024) |
| | | (Consolidated) | (Consolidated) | (Standalone) |
| | Income from operations | 11474.11 | 7001.71 | 170.38 |
| | Net Profit for the period | 145.56 | 55.61 | -189.97 |
| | Paid-up equity share capital | 182.84 | 182.84 | 200 |
| | Reserves excluding revaluation reserves | 713.42 | 752.84 | 799.19 |
| 7 | Trading Status in the scrip of the issuer | | | |
| | Company's Equity Shares are listed on BSE Limited (SME Platform) The Shares have not been suspended or delisted. | | | |
| | Particulars | Status | | |
| | (i) at the end of 1st FY (March 31, 2022) | Frequently Traded | | |
| | (ii) at the end of 2nd FY (March 31, 2023) | Frequently Traded | | |
| | (iii) at the end of 3rd FY (March 31, 2024) | Frequently Traded | | |
| 8 | Change in Directors of issuer from the disclosures in the offer document | | | |
| | Particulars | Name of the Director | Appointed / Resigned | |
| | (i) at the end of 1st FY (March 31, 2022) | 1. Mr. Neeraj Chotwani | Resigned wef 17.02.2022 | |
| | (ii) at the end of 2nd FY (March 31, 2023) | 1. Mr. Nishit Madhukar Gandhi | Resigned wef 30.05.2022 | |
| | (iii) at the end of 3rd FY (March 31, 2024) | 1. Mrs. Harsha Vikram Jain | Appointed wef 29.05.2023 | |
| | | 2. Ms. Yesha Bhupendra Hemani | Appointed wef 21.08.2023 | |
| | Source: Stock Exchange Filings | | | |

| | | | | | | | |
|---|--|---|--|---|---------------------------------|--------------------------------|----------------|
| 9 Status of implementation of project/ commencement of commercial production | | | | | | | |
| (i) as disclosed in the offer document | | Not applicable | | | | | |
| (ii) Actual implementation | | Not applicable | | | | | |
| (iii) Reasons for delay in implementation, if any | | Not applicable | | | | | |
| 10 Status of utilization of issue proceeds | | | | | | | |
| (i) as disclosed in the offer document | | | | | | | |
| | | | | | | | (Rs. Crore) |
| Objects of the Fresh Issue | | | | | | | Amount |
| To meet Working Capital requirements | | | | | | | 3.89 |
| General Corporate Purpose | | | | | | | 0.75 |
| Total | | | | | | | 4.64 |
| <i>Source: Prospectus dated September 21, 2021</i> | | | | | | | |
| (ii) Actual utilization | | | | | | | |
| | | | | | | | (Rs. Crore) |
| Objects of the Fresh Issue | | | | | | | Amount* |
| To meet Working Capital requirements | | | | | | | 3.89 |
| General Corporate Purpose | | | | | | | 0.75 |
| Total | | | | | | | 4.64 |
| (iii) Reasons for deviation, if any | | No Deviation | | | | | |
| 11 Comments of monitoring agency | | | | | | | |
| (a) Comments on use of funds | | Not Applicable, since Issue size is less than Rs. 100 crores | | | | | |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | | | | | | | |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds | | | | | | | |
| 12 Pricing Data | | | | | | | |
| Issue Price (Rs.): | | 69 | | | | | |
| Designated Stock Exchange: | | BSE | | | | | |
| Listing Date: | | 08-Oct-21 | | | | | |
| As at the end of 1st FY after the listing of the issue (March 31, 2022) | | | | | | | |
| Price parameters | At close of listing day (October 08, 2021) | At close of 30th calendar day from listing day (November 06, 2021)⁽¹⁾ | At close of 90th calendar day from listing day (January 05, 2022)⁽²⁾ | As at the end of 1st FY after the listing of the issue (March 31, 2022) | | | |
| | | | | Closing price | High (during the FY) | Low (during the FY) | |
| Market Price on BSE | 76.70 | 69.90 | 71.00 | 71.60 | 76.00 | 69.00 | |
| BSE SENSEX* | 60,059.06 | 60,067.62 | 58,568.51 | 58,568.51 | 62,245.43 | 47,204.50 | |
| As at the end of 2nd FY after the listing of the issue (March 31, 2023)⁽³⁾ | | | | | | | |
| Price parameters | As at the end of 2nd FY after the listing of the issue (March 31, 2023)⁽³⁾ | | | As at the end of 3rd FY after the listing of the issue (March 31, 2024)⁽³⁾⁽⁴⁾ | | | |
| | | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | |
| Market Price on BSE | 113.93 | 113.93 | 53.00 | 217.00 | 242.00 | 88.90 | |
| BSE SENSEX* | 58,991.52 | 63,583.07 | 50,921.22 | 73,651.35 | 74,245.17 | 58,793.08 | |
| <i>*Being index of BSE, the designated stock exchange</i> | | | | | | | |
| <i>Note:</i> | | | | | | | |
| <i>(1) 30th calendar day shall be taken as listing date plus 29 calendar days.</i> | | | | | | | |
| <i>(2) 90th calendar day shall be taken as listing date plus 89 calendar days.</i> | | | | | | | |
| <i>(3) High and Low based on intra day prices</i> | | | | | | | |
| <i>(4) Pricing data not disclosed as the relevant fiscal year has not completed</i> | | | | | | | |
| <i>(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.</i> | | | | | | | |
| <i>(6) Data for Market Price on BSE and BSE SENSEX is taken for 28th March 2024 as shares were not traded on 31st March, 2024</i> | | | | | | | |

13 Basis for Issue Price

| Accounting ratio | As disclosed in the offer document ⁽¹⁾ | At the end of 1st FY (March 31, 2022) | At the end of 2nd FY (March 31, 2023) | At the end of 3rd FY (March 31, 2024) |
|-------------------------------|---|---------------------------------------|---------------------------------------|---------------------------------------|
| EPS | 7.97 | 10.08 | 3.04 | (9.50) |
| Price to Earnings Ratio (P/E) | 8.66 | 8.99 | 37.45 | (22.85) |
| NAV | 24.42 | 49.02 | 51.19 | 49.96 |
| RoNW(%) | 24.33 | 16.24 | 5.94 | (19.01) |

Notes:

(1) Sourced from Prospectus dated September 21, 2021.

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

Basic EPS (Rs.) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end/ Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

(v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

14 Any other material information

| Date of disclosure to Designated Stock Exchange | Announcement |
|---|---|
| 30-10-21 | Intimation about receipt of contract of installation of Sanitary Napkin Vending Machine in all the Income Tax office in Mumbai region. |
| 19-Nov-21 | Board approved Acquisition / Purchase of shares of M/s Pickomo Service Private Limited |
| 25-Nov-21 | Acquisition / Purchase of shares of M/s Pickomo Service Private Limited. |
| 28-Feb-22 | Sale of 9900 shares of M/s Pickomo Service Private Limited, consequent to which PSPL ceased to be the subsidiary of the Company. |
| 13-Apr-22 | Submission of Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015 |
| 18-Apr-22 | Initial Disclosure by the company regarding fund raising by issuance of debt securities by Large Entities |
| 19-Apr-22 | Submission certificate by Practising Company Secretary UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 |
| 30-Apr-22 | Disclosure of Exports Order undertaken during the month of April 2022 |
| 19-May-22 | Intimation of the Board Meeting to consider and Approve Audited Standalone and Consolidated Financial Results of the Company for the Half Yearly ended March 31, 2022 |
| 30-May-22 | Resignation of Mr. Nishit Madhukar Gandhi as Non-Executive Independent Director |
| 31-May-22 | Subsidiaries of the company have undertaken exports orders |
| 30-Jun-22 | Subsidiaries of the company have undertaken exports orders |
| 31-Jul-22 | Subsidiaries of the company have undertaken exports orders |
| 05-Sep-22 | Subsidiaries of the company have undertaken exports orders |
| 08-Aug-22 | Statement of deviation or variation under Regulation 32 of SEBI (LODR) |
| 30-Aug-22 | Outcome of the Board Meeting of the company held on 30.08.2023 |
| 05-Sep-23 | Disclosure of Exports Order undertaken during the month of August 2022 |
| 24-Sep-22 | Outcome and Proceedings of the 2nd Annual General Meeting of the company |
| 26-Sep-22 | Intimation of the Board Meeting of the company for shifting of registered office of the company within the local limits of the city of Mumbai |
| 06-Oct-22 | Subsidiaries of the company have undertaken exports orders |
| 08-Nov-22 | Outcome of the Board Meeting held on 08.11.2022 for approval of purchase of immovable property |
| 14-Nov-22 | Approval of Unaudited Standalone and Consolidated Financial Statements |
| 14-Nov-22 | Subsidiaries of the company have undertaken exports orders |
| 06-Dec-22 | Subsidiaries of the company have undertaken exports orders |
| 30-Dec-22 | To make investment in the preferential equity issue of subsidiary company |
| 06-Jan-23 | Company has obtained approval to make investments in its subsidiary company |
| 06-Jan-23 | Outcome of the Board Meeting held on 06.01.2023 |
| 20-Jan-23 | Outcome of the Board Meeting held on 20.01.2023 |
| 29-Mar-23 | Details of the transaction pertaining to sale of shares of M/s. Rutuja Textiles Private Limited |
| 20-May-23 | Intimation of the Board Meeting of the company to consider and approve audited standalone and consolidated financial results |
| 29-May-23 | Appointment of Mrs. Harsha Vikram Jain as an Additional Director (Executive) of the company |
| 02-Jun-23 | M/s Westpac Investments Private Limited-Promoter has acquired 6000 Equity Shares |
| 07-Jun-23 | M/s Westpac Investments Private Limited-Promoter has acquired 4000 Equity Shares |
| 07-Jun-23 | M/s Westpac Investments Private Limited-Promoter has acquired 4000 Equity Shares |
| 08-Jun-23 | M/s Westpac Investments Private Limited-Promoter has acquired 4000 Equity Shares |
| 16-Jun-23 | M/s Westpac Investments Private Limited-Promoter has acquired 2000 Equity Shares |
| 22-Jun-23 | M/s Westpac Investments Private Limited-Promoter has acquired 2000 Equity Shares |
| 24-Jun-23 | M/s Westpac Investments Private Limited-Promoter has acquired 4000 Equity Shares |
| 26-Jun-23 | M/s Westpac Investments Private Limited-Promoter has acquired 2000 Equity Shares |
| 28-Jun-23 | M/s Westpac Investments Private Limited-Promoter has acquired 2000 Equity Shares |
| 10-Jul-23 | M/s Westpac Investments Private Limited-Promoter has acquired 2000 Equity Shares |
| 03-Aug-23 | M/s Westpac Investments Private Limited-Promoter has acquired 24000 Equity Shares |
| 21-Aug-23 | Appointment of Ms. Yesha Bhupendra Hemani as an Additional Director (Non Executive) of the Company |
| 21-Aug-23 | Intimation of Reconstitution of Audit Committee |
| 22-Aug-23 | Rectification of Typographical error in Disclosure in change in Board |
| 25-Aug-23 | Intimation of Outcome of Board Meeting of the company held on 25.08.2023 |

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|-----------|---|
| 02-Sep-23 | M/s Westpac Investements Private Limited-Promoter has acquired 2000 Equity Shares |
| 07-Oct-23 | Allotment of 171600 Equity Shares. |
| 30-Oct-23 | Approval of Unaudited Financial Statements |
| 30-Jan-24 | M/s Westpac Investements Private Limited-Promoter has acquired 4000 Equity Shares |
| 31-Jan-24 | M/s Westpac Investements Private Limited-Promoter has acquired 4000 Equity Shares |
| 01-Feb-24 | M/s Westpac Investements Private Limited-Promoter has acquired 3000 Equity Shares |
| 02-Feb-24 | M/s Westpac Investements Private Limited-Promoter has acquired 2000 Equity Shares |
| 06-Feb-24 | M/s Westpac Investements Private Limited-Promoter has acquired 2000 Equity Shares |
| 07-Feb-24 | M/s Westpac Investements Private Limited-Promoter has acquired 2000 Equity Shares |
| 08-Feb-24 | M/s Westpac Investements Private Limited-Promoter has acquired 2000 Equity Shares |
| 14-Feb-24 | M/s Westpac Investements Private Limited-Promoter has acquired 4000 Equity Shares |
| 14-Feb-24 | M/s Westpac Investements Private Limited-Promoter has acquired 6000 Equity Shares |
| 16-Feb-24 | M/s Westpac Investements Private Limited-Promoter has acquired 4000 Equity Shares |
| 17-Feb-24 | M/s Westpac Investements Private Limited-Promoter has acquired 4000 Equity Shares |
| 21-Feb-24 | M/s Westpac Investements Private Limited-Promoter has acquired 2000 Equity Shares |

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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