

Name of the Issuer:		Fidel Softech Limited	Last updated on	13-Jul-24
1	Type of Issue (IPO / FPO)	IPO		
2	Issue Size (Rs. Cr)* - Fresh Issue Size (Rs. Cr) <i>*Source: Prospectus dated May 24, 2022 and Final Post issue report dated June 13, 2022</i>	13.50		
3	Grade of issue along with name of the rating agency Name Grade	Not Applicable Not Applicable		
4	Subscription Level (Number of times) <i>Source: Final Post issue report dated June 13, 2022</i> <i>*The above figure is after technical rejections</i>	87.77*		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) allotment in the issue ⁽¹⁾	0.00%		
	(ii) at the end of 1st Quarter immediately after the listing	0.00%		
	(iii) at the end of 1st FY (March 31, 2023)	0.00%		
	(iv) at the end of 2nd FY (March 31, 2024)	0.00%		
	(v) at the end of 3rd FY (March 31, 2025)*	Not Available		
	<i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
	<i>(1) Source: Basis of Allotment</i>			
6	Financials of the issuer			
		(In Rs. Lacs)		
	Parameters	1st FY	2nd FY	3rd FY
		(March 31, 2023)	(March 31, 2024)	(March 31, 2025)*
	Income from operations	3337.1	4009.12	Not Available
	Net Profit for the period	538.67	605.94	Not Available
	Paid-up equity share capital	1375.06	1375.06	Not Available
	Reserves excluding revaluation reserves	1865.07	2374.75	Not Available
	<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
7	Trading Status in the scrip of the issuer			
	Company's Equity Shares are listed on National Stock Exchange of India Limited (SME Platform) The Shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2023)	Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2024)	Frequently Traded		
	(iii) at the end of 3rd FY (March 31, 2025)*	Not Available		
	<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2023)	-	-	
	(ii) at the end of 2nd FY (March 31, 2024)	-	-	
	(iii) at the end of 3rd FY (March 31, 2025)*	-	-	
	Source: Stock Exchange Filings			
	* Changes in Directors of Issuer not updated as the relevant financial years have not been completed			

9 Status of implementation of project/ commencement of commercial production							
(i) as disclosed in the offer document		Not applicable					
(ii) Actual implementation		Not applicable					
(iii) Reasons for delay in implementation, if any		Not applicable					
10 Status of utilization of issue proceeds							
(i) as disclosed in the offer document							
(Rs. Crore)							
Objects of the Fresh Issue							
							Amount
To meet Working Capital requirements							9.43
General Corporate Purpose							2.70
Total							12.13
Source: Prospectus dated May 24, 2022							
(ii) Actual utilization							
Objects of the Fresh Issue							
							Amount
To meet Working Capital requirements							Not Available*
General Corporate Purpose							Not Available*
Total							Not Available*
* The Company has not filed statement of Deviation with the Stock Exchange							
(iii) Reasons for deviation, if any		Not applicable					
11 Comments of monitoring agency							
(a) Comments on use of funds		Not Applicable, since Issue size is less than Rs. 100 crores					
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document							
(c) Any other reservations expressed by the monitoring agency about the end use of funds							
12 Pricing Data							
Issue Price (Rs.):		37					
Designated Stock Exchange:		NSE					
Listing Date:		10-Jun-22					
As at the end of 1st FY after the listing of the issue (March 31, 2023)							
Price parameters		At close of listing day (June 10, 2022)	At close of 30th calendar day from listing day (July 09, 2022)⁽¹⁾	At close of 90th calendar day from listing day (September 07, 2022)⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2023)		
					Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE		62.05	56.35	80.50	61.00	95.00	51.70
NIFTY 50*		16,201.80	16,220.60	17,624.40	17359.75	17381.6	17204.65
As at the end of 2nd FY after the listing of the issue (March 31, 2024)							
Price parameters		Closing price	High (during the FY)	Low (during the FY)	As at the end of 3rd FY after the listing of the issue (March 31, 2025)⁽⁴⁾		
					Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE		112.00	149.95	60.00	Not Available	Not Available	Not Available
NIFTY 50*		22,326.29	22,526.60	17,312.75	Not Available	Not Available	Not Available
*Being index of NSE, the designated stock exchange							
Note:							
(1) 30th calendar day shall be taken as listing date plus 29 calendar days.							
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.							
(3) High and Low based on intra day prices							
(4) Pricing data not disclosed as the relevant fiscal year has not completed							
(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.							
(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.							
(6) Data for Market Price on NSE and NIFTY 50 is taken for 28th March 2024 as shares were not traded on 31st March, 2024							

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2023)	At the end of 2nd FY (March 31, 2024) ⁽²⁾	At the end of 3rd FY (March 31, 2025) ⁽²⁾
EPS	Issuer: 4.52	3.92	4.41	Not Available
Price to Earnings Ratio (P/E)	8.19	15.57	25.42	Not Available
RoNW(%)	30.68%	16.62	14.74	Not Available
NAV	14.73	23.56	29.89	Not Available

Notes:
 (1) Sourced from Prospectus dated May 24, 2022.
 (2) Information not provided as the relevant fiscal year has not completed
 Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:
 (i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.
 Basic EPS (Rs.) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year
 (ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal
 (iii) P/E - Closing Market Price as of relevant fiscal year end/ Basic EPS for the Fiscal
 (iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal
 (v) The company believes that there are no listed Companies in India which are focused exclusively on the segment in which they operate.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
17-May-23	Intimation of Conference Call with Investor and Analysts
18-May-23	1. Approved the Audited Standalone Financial Results for the quarter and year ended March 31,2023. 2. Recommended a dividend of Rs. 0.70 per equity share being 7% of Face Value of Rs.10/- each for the Financial Year 2022-23. This would be subject to shareholders' approval at the ensuing Annual General Meeting of the Company and will be paid to those shareholders whose names appear as on July 14, 2023 (Friday) in the register of members of the Company. 3. Appointed M/s Dakhawe Apte & Associates as Secretarial Auditors for FY 2023-24. 4. Appointed M/s Milind Sangoram & Company as Internal Auditors for FY 2023-24
22-May-23	Transcripts and recording of meeting with investor held on 18.05.2023
19-May-23	Unaudited Financials Published in Newspaper Advertisement
10-Jul-23	Publication of Notice of AGM in Newspapers
01-Aug-23	Key Takeaways of Unaudited Financials for the Quarter ending on 30.06.2023
01-Aug-23	1. Board approved unaudited Standalone financial results of quarter ending on 30.06.2023. 2. Board approved Nil Report for deviation or variation for the raise of funds.
02-Aug-23	Publication of Unaudited Financial Results in Newspaper
03-Aug-23	Intimation of Proceeding of 18th AGM : 1. To receive consider and adopt the audited financial Statements of the company for the Financial Year ended 31st March,2023 2. To consider Declaration of dividend on Equity share @ 7. 3. To appoint director in place of Mr. Shamal Kulkarni
26-Oct-23	Intimation of Conference Call with Investor and Analystson
27-Oct-23	Audio recording of Conference call with investors and analysts held on 27.10.2023
27-Oct-23	1. Board approved unaudited Standalone financial results of quarter ending on 30.10.2023. 2. Board approved Nil Report for deviation or variation for the raise of funds.
30-Oct-23	Transcript of meeting with investor held on 27.10.2023
30-Oct-23	Mrs. Neha Amod Joshi Resigned from the post of Company Secretary and Compliance Officer
15-Dec-23	Appointment of Ms. Sneha Ratnaparkhi as CS and KMP and Compliance officer
19-Jan-23	Entity Received Runner up award
28-Oct-23	Publication of Unaudited Financial Results for the quarter ended on 30.09.2023
06-Feb-23	Publication of unaudited Financial results for the Quarter ended on 31.12.2023
06-Feb-24	1. Board approved unaudited Standalone financial results of quarter ending on 31.12.2023. 2. Board approved Nil Report for deviation or variation for the raise of funds.
06-Feb-24	Key Take away of unaudited financials for the Quarter ended on 31.12.2023
08-Feb-24	Publication of Unaudited Financial Results in Newspaper

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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