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|----------------------------|--|--|-------------------------|------------------------|--|--------------------------|-----------------------------|
| Name of the Issuer: | | AMEYA PRECISION ENGINEERS LIMITED | | Last updated on | | 13-Jul-24 | |
| 1 | Type of Issue (IPO / FPO) | | | | | IPO | |
| 2 | Issue Size (Rs. Cr)* | | | | | 7.14 | |
| | - Fresh Issue Size (Rs. Cr) | | | | | 5.10 | |
| | - Offer for sale Size (Rs. Cr) | | | | | 2.04 | |
| | *Source: Prospectus dated August 19, 2022 and Final Post issue report dated September 10, 2022 | | | | | | |
| 3 | Grade of issue along with name of the rating agency | | | | | Not Applicable | |
| | Name | | | | | Not Applicable | |
| | Grade | | | | | Not Applicable | |
| 4 | Subscription Level (Number of times) | | | | | 220.74* | |
| | Source: Final Post issue report dated September 10, 2022 | | | | | | |
| | *The above figure is after technical rejections | | | | | | |
| 5 | QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges | | | | | | |
| | Particulars | | | | | % | |
| | (i) allotment in the issue ⁽¹⁾ | | | | | 0.00% | |
| | (ii) at the end of 1st Quarter immediately after the listing | | | | | 0.00% | |
| | (iii) at the end of 1st FY (March 31, 2023) | | | | | 0.00% | |
| | (iv) at the end of 2nd FY (March 31, 2024) | | | | | 0.00% | |
| | (v) at the end of 3rd FY (March 31, 2025)* | | | | | Not Available | |
| | *QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed. | | | | | | |
| | (1) Source: Basis of Allotment | | | | | | |
| 6 | Financials of the issuer | | | | | | |
| | | | | | | (In Rs. Lacs) | |
| | Parameters | 1st FY | 2nd FY | | | 3rd FY | |
| | | (March 31, 2023) | (March 31, 2024) | | | (March 31, 2025)* | |
| | Income from operations | 2,850.76 | 3403.44 | | | Not Available | |
| | Net Profit for the period | 184.62 | 296.16 | | | Not Available | |
| | Paid-up equity share capital | 750 | 750 | | | Not Available | |
| | Reserves excluding revaluation reserves | 1184.67 | 1549.09 | | | Not Available | |
| | *Financials not disclosed as reporting for the relevant fiscal year has not been completed. | | | | | | |
| 7 | Trading Status in the scrip of the issuer | | | | | | |
| | Company's Equity Shares are listed on National Stock Exchange of India Limited (SME Platform) | | | | | | |
| | The Shares have not been suspended or delisted. | | | | | | |
| | Particulars | | | | | Status | |
| | (i) at the end of 1st FY (March 31, 2023) | | | | | Not Frequently Traded | |
| | (ii) at the end of 2nd FY (March 31, 2024) | | | | | Frequently Traded | |
| | (iii) at the end of 3rd FY (March 31, 2025)* | | | | | Not Available | |
| | *Trading status not disclosed as the relevant fiscal year has not been completed. | | | | | | |
| 8 | Change in Directors of issuer from the disclosures in the offer document | | | | | | |
| | Particulars | Name of the Director | | | | | Appointed / Resigned |
| | (i) at the end of 1st FY (March 31, 2023) | Nitin Anil Welde | | | | | Resigned |
| | | Manhaaysh Mahadev | | | | | Appointed |
| | (ii) at the end of 2nd FY (March 31, 2024) | - | | | | | - |
| | (iii) at the end of 3rd FY (March 31, 2025)* | - | | | | | - |
| | Source: Stock Exchange Filings | | | | | | |
| | * Changes in Directors of Issuer not updated as the relevant financial years have not been completed | | | | | | |

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document Not applicable
(ii) Actual implementation Not applicable
(iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Crore)

| Objects of the Fresh Issue | Amount |
|--|---------------|
| To meet the Capital Expenditure Requirements | 63.63 |
| Funding working capital requirements | 275.87 |
| General Corporate Purpose | 102.00 |
| Total | 441.50 |

Source: Prospectus dated August 19, 2022

(ii) Actual utilization*

(Rs. Crore)

| Objects of the Fresh Issue | Amount |
|--|----------------|
| To meet the Capital Expenditure Requirements | Not Available* |
| Funding working capital requirements | Not Available* |
| General Corporate Purpose | Not Available* |
| Total | - |

* The Company has not filed statement of Deviation with the Stock Exchange

(iii) Reasons for deviation, if any

Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

Not Applicable, since Issue size is less than Rs. 100 crores

(c) Any other reservations expressed by the monitoring agency about the end use of funds

12 Pricing Data

Issue Price (Rs.): 34
Designated Stock Exchange: NSE
Listing Date: 08-Sep-22

| Price parameters | At close of listing day (September 08, 2022) | At close of 30th calendar day from listing day (October 07, 2022) ⁽¹⁾⁽²⁾ | At close of 90th calendar day from listing day (December 06, 2022) ⁽²⁾ | As at the end of 3rd FY after the listing of the issue (March 31, 2023) | | |
|---------------------|---|--|--|--|-------------------------|------------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) |
| Market Price on NSE | 65.40 | 55.55 | 48.00 | 35.25 | 64.40 | 33.00 |
| NIFTY 50* | 17798.75 | 17,314.65 | 18,642.75 | 17,359.75 | 17,381.60 | 17,204.65 |

| Price parameters | As at the end of 2nd FY after the listing of the issue (March 31, 2024) ⁽⁴⁾ | | | As at the end of 3rd FY after the listing of the issue (March 31, 2025) ⁽⁴⁾ | | |
|---------------------|---|-------------------------|------------------------|---|-------------------------|------------------------|
| | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price on NSE | 49.40 | 69.60 | 34.30 | Not Available | Not Available | Not Available |
| NIFTY 50* | 22,326.29 | 22,526.60 | 17,312.75 | Not Available | Not Available | Not Available |

*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed

(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

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(6) Data for Market Price on BSE and BSE SENSEX is taken for 28th March 2024 as shares were not traded on 31st March, 2024

13 Basis for Issue Price (Standalone)

| Accounting ratio | As disclosed in the offer document ⁽¹⁾ | At the end of 1st FY (March 31, 2023) | At the end of 2nd FY (March 31, 2024) ⁽²⁾ | At the end of 3rd FY (March 31, 2025) ⁽²⁾ |
|-------------------------------|---|---------------------------------------|--|--|
| | Issuer: | 2.53 | 2.46 | 3.95 |
| | Peer Group: | | | |
| EPS | Remsons Industries Ltd | 6.21 | 14.65 | 19.09 |
| | Kranti Industries Ltd | 1.99 | 4.94 | 0.06 |
| | Atam Valves Ltd | 3.52 | 7.27 | 5.53 |
| | Issuer: | 13.42 | 14.32 | 12.51 |
| | Peer Group: | | | |
| Price to Earnings Ratio (P/E) | Remsons Industries Ltd | 33.87 | 13.04 | 18.33 |
| | Kranti Industries Ltd | 33.29 | 13.20 | 1,215.89 |
| | Atam Valves Ltd | 89.49 | Not Available | 36.54 |
| | Issuer: | 22.51 | 25.84 | 30.65 |
| | Peer Group: | | | |
| NAV | Remsons Industries Ltd | 60.57 | 73.98 | 159.52 |
| | Kranti Industries Ltd | 21.04 | 25.96 | 31.42 |
| | Atam Valves Ltd | 26.69 | 23.69 | 28.56 |
| | Issuer: | 11.25% | 9.53 | 12.88 |
| | Peer Group: | | | |
| RoNW(%) | Remsons Industries Ltd | 10.25% | 19.80 | 11.97 |
| | Kranti Industries Ltd | 9.47% | 19.04 | 0.19 |
| | Atam Valves Ltd | 13.19% | 30.68 | 19.36 |

Notes:

(1) Sourced from Prospectus dated August 19, 2022.

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

Basic EPS (Rs.) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

14 Any other material information

| Date of disclosure to Designated Stock Exchange | Announcement |
|---|--|
| 13-Feb-23 | Intimation with respect to Vacation of Office of the Independent Directors due to successful completion of their appointment term. |
| 28-Mar-23 | Disclosure under Regulation 29(2) of SEBI(SAST) Regulations, 2011 |
| 29-Mar-23 | Disclosure under Regulation 29(2) of SEBI(SAST) Regulations, 2011 |
| 30-Mar-23 | Intimation of Closure of the Trading Window |
| 04-Apr-23 | Non-Applicability of Corporate Governance Report |
| 06-Apr-23 | Certificate under Regulation 74(2) of SEBI(Depository and Participants) Regulations 2018 for the Quarter and financial year ended 31st March, 2023, Initial disclosure requirement of large entities, Yearly compliance certificate under Regulation 7(3) of SEBI Lising Regulations, Non Applicability of Regulation 24(A) (2) of SEBI (LODR) Regulations, 2018, Statement of investors Complaints |
| 29-May-23 | 1. Submission of Audited Standalone financial Results for FY ended March 31, 2023 and limited Reveiwed financial results for the half year ending on march 31, 2023 2. Re-Appointment of M/s Mahamuni Dixit & Associates, Chartered Accountants, (Firm Registration Number- 131814W) as the Internal Auditor of the Company for the financial Year to be ended on 31* March 2024 w.e.f 29/05/2023. 3. Re-Appointment of M/s Kulkarni Pore and Associates LLP, Practicing Company Secretaries, as the Secretarial Auditor of the Company for the financial Year to be ended on 31* March 2024 w.e.f 29/05/2023. |
| 07-Feb-24 | 1. To take not of resignation of Company Secretary and Compliance Officer-Ms. Akansha Rajeev Kelkar. 2. To appoint Chaitnaya Madhukar as Company Secretary and Compliance Officer. 3. To Take Review of Business Performance of the company. 4. To review and take Note of performance evaluation of Board, commitees, Independend and non-executive Directors, peer review Auditor. 5. To take any other business Matter. |
| 07-Feb-24 | Intimation Regarding Appointment of Company Secretary and Compliance Officer. |

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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