	Name of the Issuer:	PNGS Gargi Fashion Jewellery Limited	Last updated on	31-May-23	
			Last upuateu on	31-IVIAY-23	
1_	Type of Issue (IPO / FPO)	IPO			
2	Issue Size (Rs. Cr)*				
	- Fresh Issue Size (Rs. Cr)	7.80			
	*Source: Prospectus dated December 02, 2022 and Final Post issue	report dated December 22, 2022			
3	Grade of issue along with name of the rating agency				
	Name	Not Applicable			
	Grade	Not Applicable			
4	Subscription Level (Number of times)	216.83*			
	Source: Final Post issue report dated December 22, 2022	216.83*			
	*The above figure is after technical rejections				
- 5	QIB Holding (as a % of outstanding capital) as disclosed to stock	exchanges			
	Particulare	0/			

Particulars	%
(i) allotment in the issue (1)	0.00%
(ii) at the end of 1st Quarter immediately after the listing	0.00%
(iii) at the end of 1st FY (March 31, 2023)	0.00%
(iv) at the end of 2nd FY (March 31, 2024)*	Not Available
(v) at the end of 3rd FY (March 31, 2025)*	Not Available

\*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.

(1) Source: Basis of Allotment

# 6 Financials of the issuer (Consolidated)

			(In Rs. Lacs)
Devenuetore	1st FY	2nd FY	3rd FY
Parameters	(March 31, 2023)	(March 31, 2024)*	(March 31, 2025)*
Income from operations	2867.36	Not Available	Not Available
Net Profit for the period	468.95	Not Available	Not Available
Paid-up equity share capital	962.8	Not Available	Not Available
Reserves excluding revaluation reserves	1095.49	Not Available	Not Available

\*Financials not disclosed as reporting for the relevant fiscal year has not been completed.

Trading Status in the scrip of the issuer
Company's Equity Shares are listed on BSE Limited (SME Platform)
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)	Not Frequently Traded
(ii) at the end of 2nd FY (March 31, 2024)*	Not Available
(iii) at the end of 3rd FY (March 31, 2025)*	Not Available

\*Trading status not disclosed as the relevant fiscal year has not been completed.

# 8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2023)	<u> </u>	-
(ii) at the end of 2nd FY (March 31, 2024)*	-	-
(iii) at the end of 3rd FY (March 31, 2025)*	-	-

Source: Stock Exchange Filings

<sup>\*</sup> Changes in Directors of Issuer not updated as the relevant financial years have not been completed

#### Status of implementation of project/ commencement of commercial production (i) as disclosed in the offer document Not applicable (ii) Actual implementation Not applicable (iii) Reasons for delay in implementation, if any Not applicable 10 Status of utilization of issue proceeds (i) as disclosed in the offer document (Rs. Crore) Objects of the Fresh Issue Amount To meet Working Capital requirements 5.50 General Corporate Purpose 1.77 7.27 Total Source: Prospectus dated December 02, 2022 (ii) Actual utilization (Rs. Crore) Objects of the Fresh Issue Amount To meet Working Capital requirements 1.37 General Corporate Purpose Total 1.37 The estimated utilization for FY 2022-23 was INR 200 Lakhs but only 137.40 lakhs was utilised. The reason is as follows: 1. The management was expecting opening of SIS (Shop In Shop) during the 4th quarter of FY 2022-23, where investments were to be made in inventory, there was a delay in opening of the same due to service providers. (iii) Reasons for deviation, if any 2. For its expansion plans the management had previously decided to follow FOFO (Franchise Owned Franchise Operated) model but later it was decided to follow FOCO (Franchise Owned ComPanY operated) model where deposit is taken from the franchisee for inventory value and there is no need to invest in inventory. 11 Comments of monitoring agency (a) Comments on use of funds (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document Not Applicable, since Issue size is less than Rs. 100 crores (c) Any other reservations expressed by the monitoring agency about the end use of funds 12 Pricing Data Issue Price (Rs.): 30 BSE Designated Stock Exchange: Listing Date: 20-Dec-22 As at the end of 1st FY after the listing of the issue At close of 30th calendar day At close of 90th calendar day At close of (March 31, 2023) Price parameters listing day from listing day from listing day (January 18, 2023)<sup>(1)</sup> (December 20, 2022) (March 19, 2023)(2) Low Closing price (during the FY) (during the FY) Market Price on BSE 59.85 156.30 90.50 96.30 201.15 57.00

	As at the end of	As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
Price parameters		(March 31, 2024) <sup>(3)(4)</sup>			(March 31, 2025) (3)(4)		
•	Closing price	High	Low	Closing price	High	Low	
	Closing price	(during the FY)	(during the FY)	Closing price	(during the FY)	(during the FY)	
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	

61702.29

61,045.74

57,989.90

58,991.52

63,583.07

50,921.22

BSE SENSEX\*

BSE SENSEX\* Not Available Not Available

\*Being index of BSE, the designated stock exchange

Note

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
- (3) High and Low based on intra day prices
- (4) Pricing data not disclosed as the relevant fiscal year has not completed
- (5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

## 13 Basis for Issue Price

Accounting ratio	As disclosed in the offer	At the end of 1st FY (March 31,	At the end of 2nd FY (March 31,	At the end of 3rd FY
Accounting ratio	document <sup>(1)</sup>	2023)	2024) <sup>(2)</sup>	(March 31, 2025) <sup>(2)</sup>
EPS	394.75	4.87	Not Available	Not Available
Price to Earnings Ratio (P/E)	0.08	19.77	Not Available	Not Available
NAV	391.09	21.38	Not Available	Not Available
RoNW(%)	100.94%	22.78%	Not Available	Not Available

### Notes:

- (1) Sourced from Prospectus dated December 02, 2022.
- (2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

- (i) Earnings per Equity Share are computed in accordance with Ind As 33 "earnings per Share" notified by the Companies (Indian Accounting Standard) Rules, 2015

  Basic EPS (Rs.) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year
- (ii) NAV per share Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal
- (iii) P/E Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal
- (iv) RoNW Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

14 Any other material information

Any other material information				
Date of disclosure to Designated Stock Exchange	Announcement			
06-Jan-23	Change in E-mail id for investor's communication and investor grievance Redressal Communication			
	Outcome of Board Meeting:			
06-Feb-23	1. Appointment of M/s Dakhawe Apte & Associates, Company Secretaries as Secretarial Auditor of the company for FY 2022-23			
06-Feb-23	2. Appointment of M/s. Joshi & Sahney , Chartered Accountants, as internal auditors of the company for FY 2022-23			
	3. Authority to Mr. Vishwas Honrao, CFO and Ms. Bhargavi, CS&CO to determine materiality of the event			
07-Feb-23	Publication of unaudited Financial Results for the quarter ended 31st Dec 2022 in Newspaper			
01-Mar-23	Intimation of earnings call with identified investors and/or Analysts on 02nd March 2023			
06-Mar-23	Transcript of the Earnings call with identified investors and/or analysts held on 02nd March 2023			
15-Apr-23	Intimation of opening of two new (Shop in Shop) retail point of sales of the Company at Shoppers Stop (Viviana Mall), Thane 14th April 2023 and Shoppers Stop (Inorbit Mall), Malad, Mumbai on 15th April 2023			
02-May-23	Intimation of opening of brand store franchise of the Company at Sector 17, Vashi on 30th April 2023			
10-May-23	Outcome of board meeting: Appointment of M/s Dakhawe Apte & Associates, Company Secretaries as Secretarial Auditor of the company for FY 2023-24			
11-May-23	Publication of Financial results for the guarter and yaer ended 31st March 2023 in newspaper			
26-May-23	Opening of new retail showroom at 917/21, Mayur Centre, Near Punjab National Bank, FC Road, Shivajinagar, Pune 411004 on 25th May, 2023			
31-May-23	Intimation of 14th AGM to be held on 30th June 2023 at Zapurza Museum of Art & Culture, ahead of Peacock Bay, Survey no. 65, Kudje, Pune – 411023.			
02-Jun-23	Publication ofnotice of 14th AGM in newspaper			

## Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Private Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, Shreni does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Shreni nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.