#### IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS



This is an Abridged Prospectus containing salient features of the Prospectus dated June 22, 2023 ("Prospectus"). You are encouraged to read greater details available in the Prospectus which is available at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents.

THIS ABRIDGED PROSPECTUS CONSISTS '6' PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



#### GLOBAL PET INDUSTRIES LIMITED

CIN: U29253MH2013PLC246402, Date of Incorporation: 30/7/2013

Registered Office	<b>Corporate Office</b>	Contact Person	Email and Telephone	Website
Unit No. 108 & 109, Karishma Industrial Estate,				https: www.globalpetind.
Hissa No. 5, Survey No. 36, Village Waliv, Dhumal		Company Secretary	+91 8669621562	com;
Nagar, Vasai (East), Palghar – 401208, Maharashtra,		and Compliance Officer		
India		_		

#### NAME OF PROMOTERS OF THE COMPANY: MR. BIPIN NANUBHAI PANCHAL

#### **Details of Issue to Public:**

Type of Issue (Fresh/ OFS/	Fresh Issue Size (by no. of shares or by	OFS Size (by no. of shares or by	Total Issue Size (by no. of shares or by	Issue Under 229(1)/	Share Reservation		
Fresh & OFS)	amount in Rs)	amount in Rs)	amount in Rs)	229(2)	QIB	NII	RII
Fresh Issue	27,00,000	N.A.	27,00,000	229 (2)	-	12,81,000	12,81,000
	Equity Shares		Equity Shares	. ,		Equity Shares	Equity Shares

These equity shares are proposed to be listed on Emerge Platform of NSE Limited.

OFS: Offer for Sale

## Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders: N.A.

Name	Туре	No of Shares offered/ Amount in Rs.	WACA in Rs per Equity	Name	Type	No of Shares offered/ Amount in Rs.	WACA in Rs per Equity	
	N. A							

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis.

Price Band, Minimum Bid Lot & Indicative Timelines				
Price Band*	Rs. 49/- per Equity Share of Face Value of ₹10/- Each			
Minimum Bid Lot Size	3,000 Equity Shares			
Issue Open On	June 29, 2023			
Issue Closes On	July 03, 2023			
Finalisation of Basis of Allotment	On or before July 06, 2023			
Initiation of Refunds	On or before July 07, 2023			
Credit of Equity Shares to Demat accounts of Allottees	On or before July 10, 2023			
Commencement of trading of Equity Shares	On or before July 11, 2023			

<sup>\*</sup>For details of price and Basis for Issue Price, please refer to advertisement and page 77 of the Prospectus.

### Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus:

Period	Weighted Average Cost of Acquisition (in Rs.)		Range of acquisition price Lowest Price- Highest Price (in Rs.)
Trailing Eighteen Month from the date of Prospectus	Nil	NA	NA

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

#### RISKS IN RELATION TO THE FIRST OFFER

The face value of the Equity Shares is 10/- each and the Issue Price is 4.9 times of the face value of the Equity Shares. The Issue Price determined by our Company, in consultation with the 'LM' on the basis of the assessment of market demand for the Equity Shares by way of the Fixed Method Process, as stated under "Basis for Issue Price" on page 77 of the Prospectus should not be considered to be indicative of the market price of the Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

#### THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT

#### **GENERAL RISKS**

Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Issues unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does, SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specified attention of the investors is invited to the section titled "Risk Factors" at page 23 of the Prospectus and on page 7 of this Abridged Prospectus.

#### **PROCEDURE**

You may obtain a physical copy of the Application Form and the Prospectus from the Stock Exchange, Syndicate Members, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the issue, Investors' Associations or Self Certified Syndicate Banks. If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the 'LM' or download it from the websites of the Stock Exchange i.e. www.nseindia.com and the LM at www.shreni.in.

Sr. No.	Issue name	Issue size (₹ Crores)	Issue price (Rs.)	Listing Date	Opening price on Listing Date (in Rs.)	+/- % change in closing price, [+/- % change in closing benchmark] - 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 90 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 180th calendar days from listing
1	SKP Bearing Industries Limited	30.80	70.00	July 13, 2022	73.00	+15.71% [+10.60%]	+117.86% [+7.98%]	+179.07% [+11.85%]
2	Olatech Solutions Limited	1.89	27.00	August 29, 2022	51.30	+205.56% [-1.49%]	+281.30% [+7.45%]	+185.56%[+2.57%]
3	Ameya Precision Engineers Limited	7.14	34.00	September 08, 2022	68.40	+63.38% [-2.72%]	+41.18% [+4.74%]	+8.53%[-0.49%]
4	DAPS Advertising Limited	5.10	30.00	November 14, 2022	57.00	+27.00% [+1.56%]	-3.33% [-1.44%]	-7.00%[+0.74%]
5	Amiable Logistics (India) Limited	4.37	81.00	November 16, 2022	129.95	+22.53% [+0.03%]	+11.11% [-3.47%]	+4.94% [-0.06%]
6	PNGS Gargi Fashion Jewellery Limited	7.80	30.00	December 20, 2022	57.00	+421.00% [-1.06%]	+203.33%[-6.60%]	+405.00%[+2.38%]
7	Arihant Academy Limited	14.72	90.00	December 29, 2022	120.10	+53.50% [-3.22%]	+11.44% [-6.81%]	-
8	Srivasavi Adhesive Tapes Limited	15.50	41.00	March 09, 2023	40.00	+38.41% [-0.71%]	+81.95% [+4.78%]	-
9	Bright Outdoor Media Limited	55.48	146.00	March 24, 2023	150.00	+12.98% [+4.40%]	+31.03% [+10.42%]	-
10	Sancode Technologies Limited	5.15	47.00	April 18, 2023	64.00	+75.09% [+3.07%]	-	-

<sup>\*</sup>Disclosures subject to recent 7 issues (initial public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once.

Name of LM and contact details (telephone	SHRENI SHARES LIMITED
and email id) of each LM	(Formely known as Shreni Shares Private Limited)
	Telephone: 022 – 2808 8456
	E-mail: shrenishares@gmail.com
Name of Syndicate Members	NA
Name of Market Maker and contact details	SHRENI SHARES LIMITED
	(Formely known as Shreni Shares Private Limited)
	Telephone: 022 – 2808 8456
	E-mail: shrenisharespvtltd@yahoo.in
Name of Registrar to the Issue and contact	BIGSHARE SERVICES PRIVATE LIMITED
details (telephone and email id)	Telephone: 022 - 6263 8200
	E-mail: <u>ipo@bigshareonline.com</u>
Name of Statutory Auditor	M/s. Manhar Mandaliya & Co.,
Name of Credit Rating Agency and the	NA
rating or grading obtained, if any	
Name of Debenture trustee, if any	NA

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Self-Certified Syndicate Banks	A list of the Decimated SCSD Prenches with which on ASDA Ambigont (other than a DII using the
Sen-Certified Syndicate Danks	A list of the Designated SCSB Branches with which an ASBA Applicant (other than a RII using the
	UPI Mechanism), not Bidding through Syndicate/ Sub Syndicate or through a Registered Broker,
	RTA or CDP may submit the Application Forms, is available at <a href="https://www.sebi.gov.in/sebiweb/other/">https://www.sebi.gov.in/sebiweb/other/</a>
	OtherAction.do?doRecognisedFpi=yes&intmId=34, or at such other websites as may be prescribed by
	SEBI from time to time. In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76
	dated June 28, 2019 and SEBI Circular No. SEBI/ HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019,
	RIIs applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose
	names appears on the website of the SEBI <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doR">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doR</a>
	ecognisedFpi=yes&intmId=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognise
	dFpi=yes&intmId=43 respectively, as updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The
	list of the Registered Brokers, including details such as postal address, telephone number and e-mail
	address, is provided on the websites of the NSE at www.nseindia.com, as updated from time to time.
Details regarding website address(es)/ link(s)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting
	Depository Participant Locations, along with their names and contact details are available on the website
	of the NSE at (www.nseindia.com) and updated from time to time.
depository participants and stock brokers	of the 162 w (1111 minoritative) and apassed from time to time.
who can accept application from investor (as	
applicable)	
applicable)	

	PROMOTERS OF THE ISSUER COMPANY					
Sr.	Name	Individual/	Experience & Educational Qualification			
No.		Corporate				
1.	Mr. Bipin Nanubhai Panchal	Individual	Mr. Bipin Nanubhai Panchal, aged 55 years, is the Promoter Chairman and Managing Director of our Company. He has completed his SSC from Maharashtra State Board of Secondary Education in the year 1985. He has completed Industrial Training in Tool and Die making from Industrial Training Institute of Bombay in the year 1988. He has more than 30 years of experience in our industry. He has been associated with our Company since incorporation. He looks after the management and operations of the company and is in involved in bringing about innovation in the operations and products of the Company. He is responsible for the entire management and administration of the Company and brings about innovation through creation of new capacities, development of products, exploring and evaluating ways of penetrating existing markets and developing new markets in India and abroad.			

## **BUSINESS OVERVIEW AND STRATEGY**

Company Overview: Our Company is engaged in the business of manufacturing of pet machines, pet blow machine, fully automatic pet machines, semi-automatic pet machines, pet blow moulding machine, pet bottle moulds, industrial semi-automatic pet machine and spares, components, parts and accessories of such machines and equipment and other mechanical products including their components, parts and accessories. Our company is engaged in manufacturing of PET Stretch Blow Moulding Machine which is used for manufacturing of machine which is suitable in business segment of Pet stretch below moulding solutions from 50ml to 20 Litres of PET bottles such as fridge bottles, packaged drinking mineral water bottles, carbonated soft drinks bottles, hot fill juice bottles, edible oil bottles, liquid detergent bottles, cosmetic products bottles, confectionery jars, Pharma bottles, liquor & distilleries bottles, pesticides bottles, etc. Apart from manufacturing of PET Stretch Blow Moulding Machine, our company also provides after sales services such as providing spares, components, accessories and providing repairs and maintenance of the machines after delivery.

**Product/Service Offering:** Our product mix has evolved over the past several years as we have entered into new product categories. Our product portfolio includes Electra series- All Electric Servo Controlled Fully Automatic Pet Stretch Blow Moulding Machine, Eco Series - 3 Cavity Automatic Pet Stretch Blow Moulding Machine and semi-Automatic Pet Stretch Blow Moulding Machine. **Geographies Served:** Our Company caters to International as well as domestic markets.

**Key Performance Indicators**: For the period ended December 31, 2022 and for the Financial Years ended on March 31, 2022, 2021 and 2020, our revenue from operations was ₹ 2,252.13 Lakhs, ₹ 2,760.57 Lakhs, ₹ 2,251.79 Lakhs and ₹ 1,973.52, respectively. Our EBITDA (earnings before interest, depreciation and tax) for the Period ended December 31, 2022 and financial year ended March 31, 2022, 2021 and 2020 was ₹ 224.04 Lakhs, ₹ 178.46 Lakhs, ₹ 228.09 Lakhs and ₹ 156.51 Lakhs, respectively, while our profit after tax for the Period ended December 31, 2022 and financial year ended March 31, 2022, 2021 and 2020 was ₹ 156.16 Lakhs, ₹ 115.96 Lakhs, ₹ 142.49 Lakhs and ₹ 94.63 Lakhs, respectively.

Client Profile or Industries Served: Pet Blow Moulding Machine Manufacturing and Pet Bottle Industry

Revenue segmentation in terms of top 5/10 clients or Industries: Our Company operates only in one business segment i.e manufacturing of Pet Blow Moulding Machine.

**Intellectual Property, if any:** For details of Intellectual Property, please refer to page 125 of the Prospectus.

Market Share: Not ascertainable Manufacturing plant, if any:

Unit No:1 - Commercial Unit No. 05, 06, 07, 08, 09, 10, 11, 12, 13, 14, 15 in Ground floor and 110 in First floor Karishma Industrial Estate Premises Co - op Society Limited, Hissa No - 5, Survey No - 36, Village - Waliv, Dhumal Nagar, Vasai (East), Palghar - 401 208, Maharashtra, India.

Unit No:2 - Commercial Unit No. 04, Oswal Industrial Estate, Survey No - 36, Hissa No - 8, Village - Waliv, Dhumal Nagar, Vasai (East), Palghar - 401 208, Maharashtra, India

Employee Strength: 89 Employees as on December 31, 2022

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			BOARD OF DIRECTORS	
Sr No.	Name	Designation (Independent/ Whole time/ Executive/ Nominee)	Experience & Educational Qualification	Other Directorships
1	Mr. Bipin Nanubhai Panchal	Chairman and Managing Director	He has completed his SSC from Maharashtra State Board of Secondary Education in the year 1985. He has completed Industrial Training in Tool and Die making from Industrial Training Institute of Bombay in the year 1988. He has more than 30 years of experience in our industry. He has been associated with our Company since incorporation. He looks after the management and operations of the company and is in involved in bringing about innovation in the operations and products of the Company. He is responsible for the entire management and administration of the Company and brings about innovation through creation of new capacities, development of products, exploring and evaluating ways of penetrating existing markets and developing new markets in India and abroad.	NA
2	Ms. Nisha Bipin Panchal	Whole Time Director	She has completed her HSC from Gujarat Education Board, Gandhinagar in the year 1991. She has been associated with our company as director since incorporation. She has an experience of around 10 years in industry in which we operate and she is currently responsible for looking after the Human Resource department of our Company.	NA
3	Ms. Harmi Bipin Panchal	Non-Executive Director	She has completed her HSC from Gujarat Education Board, Gandhinagar in the year 1991. She has been associated with our company as director since incorporation. She has an experience of around 10 years in industry in which we operate and she is currently responsible for looking after the Human Resource department of our Company.	NA
4	Mr. Paresh Vallabhbhai Raiyani	Non-Executive Independent Director	He has passed the professional competence examination conducted by The Institute of Company Secretary of India in year 2014. He has also completed Master of Commerce in Business Policy and Corporate Governance from Indira Gandhi National Open University in the year 2019 and has also completed Bachelor of Law from Veer Narmad South Gujarat University in the year 2020. He is a fellow member of the Institute of Company Secretaries of India. He has more than 7 years of experience in the secretarial field secretarial and legal compliance, corporate governance, listing compliance. He has previously worked with Pantomath Advisory LLP as Assistant Manager, Worked as Company Secretary at Meril Healthcare Private Limited, Company Secretary and Compliance Officer at Maheshwari Logistics Limited and Company Secretary and Finance Manager at Marvel Décor Limited. Currently he working as Manager of Secretarial & Compliances at Gujarat Polysol Chemicals Limited.	NA
5	Ms. Hiral Jainesh Shah	Non-Executive Independent Director	She has completed Bachelors of Commerce from the University of Mumbai in the year 2014 and Masters of Commerce from the University of Mumbai in the year 2016. She has also passed the professional competence examination conducted by The Institute of Company Secretary of India in the year 2016. She is Associate Member of The Institute of Company Secretaries of India. She has more than 7 years of experience in Corporate Law and Secretarial Due Diligence. She has previously worked with Bhatia Colour Chem Limited as Company Secretary and Compliance Officer. Currently she working as Company Secretary and Compliance Officer at Acecon Vitrified Private Limited.	Limited.
6	Ms. Rajvi Chirag Shah	Non-Executive Independent Director	She has completed Bachelors of Commerce from the University of Mumbai, in the year 2019 and Masters of Commerce from the University of Mumbai, in the year 2021. She also has Completed Post Graduate Diploma in Management with Specialisation in Finance from ISME School of Management and Entrepreneurship, in the year 2021. She has an experience of 2 years in Finance & Accounting. She has previously worked with Della Leaders Private Limited as Global Community Manager.	

For the complete profile of our Board of Directors, please refer to the chapter title "Our Management - Brief profile of our Directors" beginning on page 136 of the Prospectus.

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### **OBJECTS OF THE ISSUE**

### Details of means of finance -

The fund requirements for each of the objects of the issue are stated as follows:

(Rs. In Lakhs)

Sr. No.	Object	Amount to be financed from Net Proceeds*	Estimated Utilization of Net Proceeds in F. Y. 2023-24	Estimated Utilization of Net Proceeds in F. Y. 2024-25
1.	Funding Capital Expenditure towards construction of factory building	944.00	377.60	566.40
2.	General Corporate Purposes#	329.00	131.60	197.40
	Total	1,273.00	509.20	763.80

<sup>#</sup>The amount utilized for general corporate purpose shall not exceed 25% of the gross proceeds of the issue.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: NA

Name of monitoring agency, if any: NA

Terms of Issuance of Convertible Security, if any: NA

Convertible securities being issued by the Company	NA
Face Value / Issue Price per Convertible securities	NA
Issue Size	NA
Interest on Convertible Securities	NA
Conversion Period of Convertible Securities	NA
Conversion Price for Convertible Securities	NA
Conversion Date for Convertible Securities	NA
Details of Security created for CCD	NA

## **Shareholding Pattern:**

Sr. No.	Particulars	Pre-Issue number of Equity Shares	% Holding of Pre-Issue
1.	Promoters & Promoter Group	70,87,392	99.99%
2.	Public	16	0.01%
3.	Non - Promoter Non - Public	-	-
	Total	70,87,408	100.00%

Number/amount of equity shares proposed to be sold by selling shareholders, if any: N.A.

(Rs. in Lakhs)

Particulars		For The Year Ended 31st March, 2022	For The Year Ended 31st March, 2021	For The Year Ended 31st March, 2020
Total income from operations (Net)	2305.71	2800.45	2285.83	2001.92
Net Profit/(Loss) before tax and extraordinary items	206.22	154.11	198.62	121.53
Net Profit / (Loss) after tax and extraordinary items	156.16	115.96	142.49	94.63
Equity Share Capital	44.30	44.30	44.30	44.30
Other Equity	-	-	-	-
Net worth	860.61	704.45	588.50	446.00
Basic earnings per share (Rs.) (Post-Bonus)	2.20	1.64	2.01	1.34
Diluted earnings per share (Rs.) (Post-Bonus)	2.20	1.64	2.01	1.34
Return on net worth (%)	18.14%	16.46%	24.21%	21.22%
Net asset value per share (Rs.) (Post-Bonus)	12.14	9.94	8.30	6.29

Net Worth = Restated Equity Share Capital plus Other Equity minus Deferred Tax Assets

## INTERNAL RISK FACTORS

## The below mentioned risks are top 10 risk factors as per the Prospectus:

- 1. We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.
- 2. We do not have long-term agreements with suppliers for our raw materials and an increase in the cost of, or a shortfall in the availability or quality of such raw materials could have an adverse effect on our business, financial condition and results of operations.

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- We have recently commissioned our manufacturing facility at Manufacturing Unit 2. Under-utilization of our manufacturing capacities would have an adverse effect on our business, future prospects and future financial performance.
- We have not yet placed orders in relation to the funding Capital Expenditure towards construction of factory building which is proposed to be financed from the Issue proceeds of the IPO. In the event of any delay in placing the orders, or in the event the vendors are not able to provide the equipment in a timely manner, or at all, may result in time and cost over-runs and our business, prospects and results of operations may be adversely affected. Our proposed capacity expansion plans via one of our proposed manufacturing facilities are subject to the risk of unanticipated delays in implementation due to factors including delays in construction, obtaining regulatory approvals in timely manner and cost overruns.
- Our Company is yet to receive development permission from the Deputy Director of Town Planning for the proposed manufacturing facility.
- We depend on the success of our relationships with our customers. We derive a significant part of our revenue from our major customers and we do not have long term contracts with these customers. If one or more of such customers choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.
- Our business is dependent and will continue to depend on our manufacturing facilities, and we are subject to certain risks in our manufacturing process. Any slowdown or shutdown in our manufacturing operations or strikes, work stoppages or increased wage demands by our employees that could interfere with our operations could have an adverse effect on our business, financial condition and results of operations.
- Our existing and proposed manufacturing facility are concentrated in a single region i.e., Vasai, Maharashtra and the inability to operate and grow our business in this particular region may have an adverse effect on our business, financial condition, results of operations, cash flows and future business prospects.
- We are exposed to counterparty credit risk and any delay in receiving payments or non-receipt of payments may adversely impact our results of operations.
- 10. The restated financial statements have been provided by peer reviewed chartered accountants who is not statutory auditor of our Company.

#### SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

**A.** Total number of outstanding litigations against the Company and amount involved:

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (Rs in Lakhs)
Company						
By the Company	NA	NA	NA	NA	NA	NA
Against the Company	NA	NA	NA	NA	NA	NA
Directors						
By our Directors	NA	NA	NA	NA	NA	NA
Against the Directors	NA	NA	NA	NA	NA	NA
Promoters						
By Promoters	NA	NA	NA	NA	NA	NA
Against Promoters*	NA	2	NA	NA	NA	6.62
Subsidiaries						
By Subsidiaries	NA	NA	NA	NA	NA	NA
Against Subsidiaries	NA	NA	NA	NA	NA	NA
<b>Group Companies</b>						
By Group Companies	NA	NA	NA	NA	NA	NA
Against Group Companies	NA	NA	NA	NA	NA	NA

<sup>\*</sup> our Promoter is also our Managing Director. However litigation against the promoter has not been included under the details of Directors to avoid repetition.

- Brief details of top 5 material outstanding litigations against the company and amount involved: NA
- Regulatory Action, if any disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: N.A.
- Details of outstanding criminal proceedings against Promoters: NA. D.

#### ANY OTHER IMPORTANT INFORMATION AS PER LM / ISSUER COMPANY - NA

#### **DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines or regulations issued by the Government and / or the guidelines or regulations issued by the Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India Act, 1992, each as Amended, or the rules made thereunder or Guidelines / Regulations issued, as the case may be. We further certify that all statements and disclosures made in this Prospectus are true and correct.

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

# LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. LT.5, MIDC, Airoli Knowledge Park, Airoli,	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022-71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	Navi Mumbai – 400708  CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile: +91 7340012357	-	cpcasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch, 407, 4th floor, Himalaya House 79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@dbs.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Janmabhoomi Bhavan, Plot 11 -12, Janmabhoomi Marg, Fort Mumbai, Maharashtra – 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekaran Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanr uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022-66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore–H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
2.	Kotak Mahindra Bank Ltd.	Kotak Infiniti, 6º Floor, Building No. 21,Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
3.	Mehsana Urban Co- Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 - 22621124	pnbcapsmumbai@pnb.co.in
	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
	RBL Bank Limited	Techniplex – I, 9th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022- 40288197	022-40288195	asba_ops@rblbank.com
i.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@rnsbindia.com; asba@rnsbindia.com
	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbhyd.co.in
	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraleedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
2.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj. co.innkchandak@sbbj.co.in
<b>3.</b>	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	Ipo.scb@sc.com
	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in
).	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
1.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girn	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@ sbm.co.in
١.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@ federalbank.co.inriyajacob@ federalbank.co.in
).	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd.,Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnmbonline.com
	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
2.	The Kalupur Commercial Co- Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)- 22673435(CM)	022-22670267	Mumbaifort_bm@lvbank.in
	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
	The Saraswat Co- operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
3.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
9.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
0.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura. Ahmedabad-09		079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
1.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001		022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaifort@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. A list of SCSBs is also displayed on the website of NSE at www.nseindia.com.