

<b>Name of the Issuer:</b>	<b>Bodhi Tree Multimedia Limited</b>	<b>Last updated on</b>	<b>August 04, 2022</b>
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<b>1 Type of Issue (IPO / FPO)</b>	IPO
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<b>2 Issue Size (Rs. Cr)*</b>	3.71
- Fresh Issue Size (Rs. Cr)	3.71
<i>*Source: Prospectus dated October 5, 2020 and Final Post issue report dated October 22, 2020</i>	

<b>3 Grade of issue along with name of the rating agency</b>	
<b>Name</b>	Not Applicable
<b>Grade</b>	Not Applicable

<b>4 Subscription Level (Number of times)</b>	1.21*
<i>Source: Final Post issue report dated October 22, 2020</i>	
<i>*The above figure is after technical rejections</i>	

**5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) allotment in the issue <sup>(1)</sup>	0.00%
(ii) at the end of 1st Quarter immediately after the listing	0.00%
(iii) at the end of 1st FY (March 31, 2021)	0.00%
(iv) at the end of 2nd FY (March 31, 2022)	0.00%
(v) at the end of 3rd FY (March 31, 2023)*	Not Available

*\*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.  
(1) Source: Basis of Allotment*

**6 Financials of the issuer (Consolidated)**

Parameters	(In Rs. Lacs)		
	1st FY (March 31, 2021)	2nd FY (March 31, 2022)*	3rd FY (March 31, 2023)*
Income from operations	3,598.20	5938.44	Not Available
Net Profit for the period	249.20	296.03	Not Available
Paid-up equity share capital	125.00	125	Not Available
Reserves excluding revaluation reserves	532.87	828.91	Not Available

*\*Financials not disclosed as reporting for the relevant fiscal year has not been completed.*

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on National Stock Exchange of India Limited (SME Platform)  
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)*	Frequently traded
(ii) at the end of 2nd FY (March 31, 2022)*	Frequently traded
(iii) at the end of 3rd FY (March 31, 2023)*	Not Available

*\*Trading status not disclosed as the relevant fiscal year has not been completed.*

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2021)	-	-
(ii) at the end of 2nd FY (March 31, 2022)	-	-
(iii) at the end of 3rd FY (March 31, 2023)*	-	-

Source: Stock Exchange Filings  
\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	2.50
General Corporate Purpose	0.50
<b>Total</b>	<b>3.00</b>

Source: Prospectus dated October 5, 2020

(ii) Actual utilization

(Rs. Crore)

Objects of the Fresh Issue	Amount
To meet Working Capital requirements	2.50
General Corporate Purpose	0.50
<b>Total</b>	<b>3.00</b>

(iii) Reasons for deviation, if any

Not applicable

**11 Comments of monitoring agency**

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12 Pricing Data**

Issue Price (Rs.):	95
Designated Stock Exchange:	NSE
Listing Date:	21-Oct-20

Price parameters	At close of listing day (October 21, 2020)	At close of 30th calendar day from listing day (November 19, 2020) <sup>(1)</sup>	At close of 90th calendar day from listing day (January 18, 2021) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2021)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	95.80	83.00	78.75	85.25	96.00	64.05
NIFTY 50*	11,937.65	12,771.70	14,281.30	14,690.70	15,431.75	8,055.80

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2022) <sup>(3)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2023) <sup>(3)(4)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	144.05	174.00	65.00	Not Available	Not Available	Not Available
NIFTY 50*	17,464.75	18,604.45	14,151.40	Not Available	Not Available	Not Available

\*Being index of NSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed

(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2021)	At the end of 2nd FY (March 31, 2022)	At the end of 3rd FY (March 31, 2023) <sup>(2)</sup>	
EPS	<b>Issuer:</b>	3,421.41	30.92	23.68	Not Available
	<b>Peer Group:</b>				
	VR Films & Studios Ltd.	12.69	12.78	13.46	Not Available
	Balaji Telefilms Ltd.	5.72	2.50	0.43	Not Available
Price to Earnings Ratio (P/E)	BAG Films & Media Ltd.	0.02	(0.02)	0.01	Not Available
	<b>Issuer:</b>	0.03	4.27	6.08	Not Available
	<b>Peer Group:</b>				
	VR Films & Studios Ltd.	5.43	9.39	32.85	Not Available
NAV	Balaji Telefilms Ltd.	12.20	22.92	163.66	Not Available
	BAG Films & Media Ltd.	129.50	(10.48)	236.22	Not Available
	<b>Issuer:</b>	(3.59)	52.64	76.32	Not Available
	<b>Peer Group:</b>				Not Available
RoNW(%)	VR Films & Studios Ltd.	61.58	72.36	83.82	Not Available
	Balaji Telefilms Ltd.	104.56	107.06	107.76	Not Available
	BAG Films & Media Ltd.	13.47	13.28	7.24	Not Available
	<b>Issuer:</b>	Not ascertainable**	37.89	31.03	Not Available
	<b>Peer Group:</b>				Not Available
	VR Films & Studios Ltd.	32.51	17.66	16.06	Not Available
	Balaji Telefilms Ltd.	9.12	2.34	0.40	Not Available
	BAG Films & Media Ltd.	1.61	(1.47)	0.32	Not Available

**Notes:**

(1) Sourced from Prospectus dated October 5, 2020.

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

Basic EPS (Rs.) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end / Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

\*\*RoNW is not ascertainable since in FY 2020, 2019, FY 2018 and FY 2017 since Company has either negative net worth or loss after tax in such years.

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
27-Oct-20	Company has bagged the projects worth Rs. 60 crore and above (excluding GST) from various clients, which includes several shows that are at various stages of development, under production and on air with marquee clients in this space such as Zee TV, Netflix, Viacom18 among others. The value of the order book is in excess of 60 crore of business to be serviced in the coming year
08-Jan-21	The Company has informed that there has been no deviation in the utilization of Issue proceeds of IPO
20-Apr-21	The Company has informed that there has been no deviation in the utilization of Issue proceeds of IPO
12-Jul-21	The Company has informed that there has been no deviation in the utilization of Issue proceeds of IPO
14-Oct-21	The Company has informed that there has been no deviation in the utilization of Issue proceeds of IPO
3-Dec-21	The Board of Directors have decided to Increase in Authorised Share Capital from Rs. 1.5 crore to Rs. 11 crores
15-Dec-21	The Company has offered equity shares for an amount not exceeding Rs. 25 Crore by way of a rights issue to the eligible equity shareholders.
10-Jan-22	1. The shareholders have decided to Increase in Authorised Share Capital from Rs. 1.5 crore to Rs. 11 crores 2. Alteration to the Capital Clause of the Memorandum of Association
4-Feb-22	constitution of the right issue committee for the proposed right issue of the company

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Private Limited ("Shreni") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges"), as applicable, from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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