

Name of the Issuer:	ADJIA TECHNOLOGIES LIMITED	Last updated on	December 30, 2021
----------------------------	-----------------------------------	------------------------	--------------------------

1 Type of Issue (IPO / FPO)	IPO
------------------------------------	-----

2 Issue Size (Rs. Cr)*	2.70
- Fresh Issue Size (Rs. Cr)	
*Source: Prospectus dated February 24, 2021 and Final Post issue report dated March 12, 2021	

3 Grade of issue along with name of the rating agency	
Name	Not Applicable
Grade	Not Applicable

4 Subscription Level (Number of times)	5.70*
Source: Final Post issue report dated March 12, 2021	
*The above figure is after technical rejections	

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue ⁽¹⁾	0.00%
(ii) at the end of 1st Quarter immediately after the listing	0.00%
(iii) at the end of 1st FY (March 31, 2021)*	0.00%
(iv) at the end of 2nd FY (March 31, 2022)*	Not Available
(v) at the end of 3rd FY (March 31, 2023)*	Not Available

*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.

(1) Source: Basis of Allotment

6 Financials of the issuer (Standalone)

Parameters	(In Rs. Lacs)		
	1st FY (March 31, 2021)	2nd FY (March 31, 2022)*	3rd FY (March 31, 2023)*
Income from operations	21.59	Not Available	Not Available
Net Profit for the period	-19.39	Not Available	Not Available
Paid-up equity share capital	88.04	Not Available	Not Available
Reserves excluding revaluation reserves	151.42	Not Available	Not Available

*Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Startup Platform of BSE Limited
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)*	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2022)*	Not Available
(iii) at the end of 3rd FY (March 31, 2023)*	Not Available

*Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2021)	-	-
(ii) at the end of 2nd FY (March 31, 2022)*	-	-
(iii) at the end of 3rd FY (March 31, 2023)*	-	-

Source: Stock Exchange Filings

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. Crore)

Objects of the Fresh Issue	Amount
Funding purchases of equipment	1.01
Marketing initiatives	0.28
General Corporate Purpose	0.30
Total	1.59

Source: Prospectus dated February 24, 2021

(ii) Actual utilization Not available

(Rs. Crore)

Objects of the Fresh Issue	Amount
Funding purchases of equipment	-
Marketing initiatives	-
General Corporate Purpose	-
Total	-

(iii) Reasons for deviation, if any Not applicable since No deviation.

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	74
Designated Stock Exchange:	BSE Limited
Listing Date:	15-Mar-21

Price parameters	At close of listing day (March 15, 2021)	At close of 30th calendar day from listing day (April 13, 2021) ⁽¹⁾	At close of 90th calendar day from listing day (June 12, 2021) ⁽²⁾	As at the end of 1st FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	74.25	40.10	46.75	41.05	74.65	41.05
SENSEX	50,395.08	48544.06	52,474.76	49,509.15	52,516.76	27,500.79

Price parameters	As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

^{*}Being index of BSE, the designated stock exchange

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed

(5) In case of any reporting day falling on a holiday, previous trading day prices has been disclosed.

13 Basis for Issue Price (Standalone)

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2021)	At the end of 2nd FY (March 31, 2022) ⁽²⁾	At the end of 3rd FY (March 31, 2023) ⁽²⁾
EPS	0.57	-2.20	Not Available	Not Available
Price to Earnings Ratio (P/E)	129.82	-18.64	Not Available	Not Available
NAV	5.35	27.20	Not Available	Not Available
RoNW(%)	0.49	-8.10	Not Available	Not Available

Notes:

(1) Sourced from Prospectus dated February 24, 2021.

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.

(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal

(iii) P/E - Closing Market Price as of relevant fiscal year end/ Basic EPS for the Fiscal

(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
02-Oct-21	Appointment Piyush Kothari as Statutory Auditors

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Shreni Shares Private Limited ("Shreni") arising out of the SEBI Circular No. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the Notwithstanding the above, Shreni does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither Shreni nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.