

NAME OF THE ISSUE: COSPOWER ENGINEERING LIMITED

1. Type of issue (IPO/ ~~FP~~) : Initial Public Offer (IPO) on SME Platform of BSE.
2. Issue size (Rs lakhs) : Rs. 204.00 Lakhs
3. Grade of issue along with name of the rating agency : NA as the issue is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018.
4. Subscription level (number of times) : 1.36 times (after technical rejections)
If the issue was undersubscribed, please clarify how the funds were arranged.
5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement) : NIL
 - (i) allotment in the issue : NIL
 - (ii) at the end of the 1st Quarter : Will be updated at the end of 1st Quarter immediately after the listing of the issue
 - (iii) at the end of 1st FY : Will be updated at the end of 1st FY
 - (iv) at the end of 2nd FY : Will be updated at the end of 2nd FY
 - (v) at the end of 3rd FY : Will be updated at the end of 3rd FY
6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

(Rs. in lakhs)

Parameters	1st FY	2nd FY	3rd FY
Income from operations			
Net Profit for the period	Will be updated at the end of 1st FY	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
Paid-up equity share capital			
Reserves excluding revaluation reserves			

7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) :
- (i) at the end of 1st FY : Will be updated at the end of 1st FY
- (ii) at the end of 2nd FY : Will be updated at the end of 2nd FY
- (iii) at the end of 3rd FY : Will be updated at the end of 3rd FY
8. Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement) :
- (i) at the end of 1st FY : Will be updated at the end of 1st FY
- (ii) at the end of 2nd FY : Will be updated at the end of 2nd FY
- (iii) at the end of 3rd FY : Will be updated at the end of 3rd FY
9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement) : Not Applicable
- (i) as disclosed in the offer document
- (ii) Actual implementation
- (iii) Reasons for delay in implementation, if any

10. Status of utilization of issue proceeds
(as submitted to stock exchanges under
Clauses 41, 43 and 43A of the listing
agreement)

(i) as disclosed in the offer document :

Particulars	Amount (in lakhs)
Working capital requirements	117.5
General corporate purposes	38
Issue related expenses	48.50
Total	204.00

(ii) Actual utilization : Will be updated once company files necessary disclosures with stock exchange

(iii) Reasons for deviation, if any : Not Applicable

11. Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement) : Not Applicable

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

(To be submitted till the time the issue proceeds have been fully utilised)

12. Price- related data

Issue price (Rs) : Rs. 51/-

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	5.17	Will be updated at the end of 1st FY	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
	Peer Group:	NA			
	Industry Avg:	NA			
P/E	Issuer:	9.86			
	Peer Group:	NA			
	Industry Avg:	NA			
RoNW	Issuer:	32.65%			
	Peer Group:	NA			
	Industry Avg:	NA			
NAV per share based on balance sheet	Issuer:	15.84			
	Peer Group:	NA			
	Industry Avg:	NA			

14. Any other material information : NA

Note:

- 1) Since the shares of company will listed on March 30, 2020 we are considering March 31, 2020 as the 1st Financial Year.
- 2) Our Company is engaged in the business of manufacturing of electrical panels, harmonic filters and substation and equipment mounting structure and providing turnkey services which involves supply, installation, and commissioning, testing and comprehensive maintenance of electric products. We believe that there are no listed companies in India which are solely engaged in same type of business like ours.